

## Press Release

Essen, August 31, 2022

### **Brenntag successfully closes first promissory note (Schuldschein) transaction for around EUR 640 million**

Brenntag (ISIN DE000A1DAHH0), the global market leader in chemicals and ingredients distribution, yesterday successfully issued a promissory note (Schuldschein) for approximately 640 million EUR. This is the first such transaction for Brenntag. The proceeds will be used to finance Brenntag's business development.

The promissory notes (Schuldschein) have seven tranches with Brenntag's parent company Brenntag SE acting as Borrower. The tranches have fixed or floating interest rates and tenors of three, five or seven years. Next to EUR tranches totalling 390 million EUR there are USD tranches in the amount of 250 million USD. Due to high investor demand the initial amount of 300 million EUR was upscaled significantly.

Kristin Neumann, Chief Financial Officer Brenntag SE: "This capital market transaction, the largest for Brenntag so far, highlights once again Brenntag's appeal among debt investors. With the successful first promissory note (Schuldschein) transaction in such a volatile market environment we have further diversified our investor base and generated funding at attractive conditions. The high flexibility of the promissory notes (Schuldschein) enabled us to tailor the tranches precisely to our current financing needs."

Brenntag was supported in the transaction by a banking syndicate comprised of Commerzbank, HSBC and Helaba.

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Dr. Kristin Neumann, Henri Nejade, Steven Terwindt, Ewout van Jarwaarde  
Supervisory Board Chairwoman:  
Doreen Nowotne

**About Brenntag:**

Brenntag is the global market leader in chemicals and ingredients distribution. The company holds a central role in connecting customers and suppliers of the chemical industry. Headquartered in Essen, Germany, Brenntag has more than 17,000 employees worldwide and operates a network of about 700 sites in 78 countries. In 2021, Brenntag generated sales of around 14.4 billion EUR. The two global divisions, Brenntag Essentials and Brenntag Specialties, provide a full-line portfolio of industrial and specialty chemicals and ingredients as well as tailor-made application, marketing and supply chain solutions, technical and formulation support, comprehensive regulatory know-how, and digital solutions for a wide range of industries. In the field of sustainability, Brenntag pursues specific goals and is committed to sustainable solutions in its own sector and the industries served. Brenntag shares have been listed at the Frankfurt Stock Exchange since 2010, initially in the MDAX and since September 2021 in the DAX. In addition, the Brenntag SE shares are listed in the DAX 50 ESG and DAX ESG Target. For more information, visit [www.brenntag.com](http://www.brenntag.com).

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