

Press release

Essen, September 30, 2021

Brenntag successfully places benchmark bond for EUR 500 million as part of a new “Debt Issuance Programme”

Brenntag (ISIN DE000A1DAHH0), the global market leader in chemicals and ingredients distribution, yesterday successfully placed a new benchmark bond for EUR 500 million on the European capital market. This is the first bond to be issued by Brenntag under a recently established “Debt Issuance Programme”.

Brenntag Finance B.V. will issue the bond with a tenor of eight years and a coupon of 0.50%. The bond’s issue price stands at 99.711%. The offer received great interest and was significantly oversubscribed.

Georg Müller, Chief Financial Officer Brenntag SE: “The great interest in the bond issue underscores once again Brenntag’s high attractiveness among investors. We have taken advantage of the currently very attractive market environment to obtain long-term funding at an extremely low interest rate. Following the last Eurobond transaction in 2017, we have now successfully returned to the bond market after a four-year break. We will use the funds from the new bond to improve the maturity structure of our financial liabilities at an early stage and to support our Group’s business activities.”

The Brenntag Group’s issuer ratings currently stand at BBB (outlook positive) at Standard & Poor’s and at Baa2 (outlook stable) at Moody’s. The same ratings are likewise expected as instrument ratings for the bond.

Brenntag will use the proceeds from the bond issue to repay existing financial liabilities and to finance the Group’s general business development. The plans are for the bond to be listed on the Euro MTF Market of the Luxembourg Stock Exchange.

About Brenntag:

Brenntag is the global market leader in chemicals and ingredients distribution. The company holds a central role in connecting customers and suppliers of the chemical industry. Headquartered in Essen, Germany, Brenntag has more than 17,000 employees worldwide and operates a network of more than 670 sites in 77 countries. In 2020, Brenntag generated sales of around 11.8 billion EUR. The two global divisions, Brenntag Essentials and Brenntag Specialties, provide a full-line portfolio of industrial and specialty chemicals and ingredients as well as tailor-made application, marketing and supply chain solutions, technical and formulation support, comprehensive regulatory know-how, and digital solutions for a wide range of industries. In the field of sustainability, Brenntag pursues specific goals and is committed to sustainable solutions in its own sector and the industries served. Brenntag shares have been listed at the Frankfurt Stock Exchange since 2010, initially in the MDAX and since September 2021 in the DAX. In addition, the Brenntag SE shares are listed in the DAX 50 ESG and DAX 50 ESG Target. For more information, visit www.brenntag.com.

Press contact:

Verena Blaschke
Brenntag SE
Global Communications
Messeallee 11
45131 Essen
Germany
Telephone: +49 (201) 6496-1213
E-Mail: global.communications@brenntag.de
www.brenntag.com

Investor contact:

Thomas Altmann
Brenntag SE
Corporate Investor Relations
Messeallee 11
45131 Essen
Germany
Telephone: +49 (201) 6496-2100
E-Mail: IR@brenntag.de
www.brenntag.com