

Press Release

Mülheim/Ruhr, September 21, 2017

Brenntag successfully places corporate bond and lengthens maturity profile

Brenntag (WKN A1DAH), the global market leader in chemical distribution, successfully placed a new EUR 600 million corporate bond with institutional investors. Brenntag Finance B.V. will issue the eight-year bond bearing a coupon of 1.125%. The bond issue is priced at 99.227%. The offering met with considerable interest and was several times oversubscribed.

Georg Müller, Chief Financial Officer of Brenntag AG, said, "We have taken advantage of the currently attractive market conditions to secure long-term funding at an extremely low interest rate. The strong level of investor interest in the transaction shows once again that our company is highly attractive to the capital market. Following the successful refinancing of our syndicated loan at the beginning of the year, the new corporate bond further improves our maturity profile and supports the Group's future business development."

Brenntag will use the proceeds of the bond issue to repay existing financial liabilities and fund the Group's general business development. It plans to list the bond on the Luxembourg Stock Exchange Euro MTF market.

About Brenntag:

Brenntag, the global market leader in chemical distribution, covers all major markets with its extensive product and service portfolio. Headquartered in Mülheim an der Ruhr, Germany, the company operates a global network with more than 550 locations in 74 countries. In 2016, the company, which has a global workforce of around 15,000 employees, generated sales of EUR 10.5 billion (USD 11.6 billion). Brenntag connects chemical manufacturers and chemical users. The company supports its customers and suppliers with tailor-made distribution solutions for industrial and specialty chemicals. With over 10,000 products and a world-class supplier base, Brenntag offers one-stop-

shop solutions to around 185,000 customers. This includes specific application technology, an extensive technical support and value-added services such as just-in-time delivery, product mixing, formulation, repackaging, inventory management and drum return handling. Long-standing experience and local excellence in the individual countries characterize the global market leader for chemical distribution.

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