

USD 500 million Senior Unsecured Bond with Warrant Units due 2022
ISIN: DE000A1Z3XP8 (the “Bonds with Warrants”)
exercisable into Brenntag AG shares,
and
The Warrants upon detachment from the Bonds with Warrants
ISIN: DE000A1Z3XR4 (the “Warrants”)

Capitalised terms not otherwise defined in this notice shall have the meaning given to them in the terms and conditions of the Warrants (the “Terms and Conditions”).

Adjustment of the Strike Price per Share of the Warrants

In accordance with the Terms and Conditions, Brenntag AG (“Brenntag”, or the “Issuer”) hereby gives notice to holders of Warrants that, as a result of the EUR 1.00 per share Cash Dividend payable to holders of ordinary registered shares of Brenntag of record on 14.06.2016, pursuant to § 6(4)(B) of the Terms and Conditions the Strike Price per Share has been adjusted to EUR 72.8486 (previously EUR 72.93), effective as of 15.06.2016.

Brenntag AG, Mülheim a.d. Ruhr
15.06.2016

Brenntag AG

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Board of Management: Steven E. Holland (Chairman),
Karsten Beckmann, Markus Klähn,
Georg Müller, Henri Nejade
Chairman of the Supervisory Board:
Stefan Zuschke